



Parents of Vision Impaired (NZ) Inc

Performance Report

For the year ended
30 June 2023

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Parents of Vision Impaired (NZ) Inc

Entity Information

For the year ended
30 June 2023

Legal Name of Entity:	Parents of Vision Impaired NZ Inc
Other Name of Entity (if any):	PVI
Type of Entity and Legal Basis (if any):	Incorporated as a Charitable Trust under the Charitable Trust Act 1957 GST registration number: 61-804-692
Registration Number:	Charities Commission number: CC# 20913
Entity's mission and value statements:	
Our mission	To provide a community of support for parents and whānau of a vision-impaired person.
Our purpose	1.1 To empower parents and whānau to support their blind, deafblind, and vision-impaired children. 1.2 To improve the health, welfare, education, and social opportunities of vision-impaired children. 1.4 To promote, develop and maintain a nationwide support network. 1.5 To promote and provide ongoing communication for parents and parent support groups of vision-impaired children. 1.6 To foster communication and co-ordination of services between PVI, agencies and other community 1.7 To be proactive in all areas and concerns related to vision impaired children and their 1.8 To be beneficial to the wider community.
Our values	PVI believes that: - blind, low vision and visually impaired persons and their families have the right to the same dreams, opportunities, and safeguards as all other citizens - all people are unique and different, and that each is capable of great things - all communities are able to fully include all blind, low vision and visually impaired persons and their families.
Our Guiding Principles	We develop and grow to better meet the needs of our membership. We recognise te Tiriti o Waitangi/Treaty of Waitangi as Aotearoa New Zealand's founding document. We acknowledge and fully support the Convention for the Rights of Person with Disabilities (CRPD) and the United Nations Declaration on the Rights of Indigenous Peoples (UNDRIP).
Strategic Goals 2020 - 2025	1. PVI families lead interdependent, fulfilled lives and realise their respective goals as parents, siblings and vision-impaired persons. 2. PVI families are connected to each other and to wider community supports. 3. PVI builds collaborative networks and continues to foster positive working relationships with external organisations. 4. PVI is a future-focused organisation that is adaptive and responsive to relevant changes.
Our Whakatauki	Ko te aka o toku mana kua herea mai rano mai te rangi ki te whenua A strand of my mana has been eternally tied from the heavens to the earth



Parents of Vision Impaired (NZ) Inc

Entity Information

For the year ended
30 June 2023

Our Partners

Blind Low Vision NZ
Blind and Low Vision Education Network New Zealand (BLENNZ)
The Ministry of Health, Ministry of Education, and Ministry of Social Development
The blind sector community, including the Blind Sector Network Aotearoa.
Ministry of Health Care in the Community Fund
Society

Entity Structure:

Main Sources of the Entity's Cash and Resources:

Blind Low Vision NZ
Lotteries Commission
Ministry of Health Care in the Community Fund
Te Pou Leadership Grant
Grants and donations
Fund raising efforts

Main Methods Used by the Entity to Raise Funds:

PVI applies for grants from various organisations.

Entity's Reliance on Volunteers and Donated Goods or Services:

The governing body of PVI are all volunteers.
PVI does accept donated goods and services

Additional Information:

Independent Auditor

BDO Wellington Audit Ltd, Wellington

Bankers

ASB Bank, Hamilton
ANZ Bank, Waikanae

Contact details

Physical Address:

59 Commerce Street, Frankton, Hamilton 3204

Postal Address:

PO BOX 5629, Frankton, Hamilton 3242

Phone/Fax:

+64 (0)22 6215740

Email/Website:

rgraham@pvi.org.nz
www.pvi.org.nz



<https://www.facebook.com/pvinz>
<https://www.facebook.com/groups/194420327255>



https://twitter.com/PVI_NZ



Parents of Vision Impaired (NZ) Inc Statement of Service Performance

For the year ended
30 June 2023

Description of the Entity's Outcomes*:

What did PVI do?

1. Governance

Governance and Board related activities as follows:

Held 2022 AGM with 4 Board members duly re-elected

Held x7 Board meetings, both face to face (15 September 2022, 17-18 February 2023, 16-17 June 2023) and Zoom (27 July 2022, 30 November 2022, 26 April 2023, 31 May 2023)

Recommended constitutional changes so that PVI will comply with changes to the Institutional Societies Act

Held Board training on working with tāngata kāpō Māori

Supported Board members to attend external governance training

2. Support and advocacy

Individual advocacy and support provided directly to PVI families in the following ways:

Emails of support written for parents

Advice given on responding to exclusion and discrimination

Provided individual care packages to support families during Covid-19

Information sharing on a variety of relevant topics

Individual interactions with parents via email, telephone, and direct messages

Employed x2 part-time staff to connect with parents and organise local events

Provided individual care packages to support families post-Cyclone Gabriel

3. Applied for funding

Successful funding applications as follows:

Blind Low Vision Operational Grant \$160,000 (2022: \$154,000)

Ministry of Health Care in the Community Fund: \$33,500 to provide care packages to families (2022: Nil)

Te Korowai Whetū Social Cohesion Fund \$10,000 (2022: Nil)

MSD Communities Grant for Cyclone Gabriel affected families \$20,000 (2022: Nil)

Lotteries National \$8,750 (2022: \$Nil)

4. Systems-level Advocacy

PVI made a number of submission to national and local governing bodies.

In every submission PVI centres the needs of blind, deafblind, low vision and vision impaired children and young people, and their parents/whānau. Doing so ensures that decision makers are aware of and have the needs of our families in mind when creating and implementing policies and laws. In many instances we were the only group presenting specifically from a vision-related perspective, and the only group advocating on behalf of children with vision loss:

a) National level submissions

These are submissions to government on relevant Bills, Inquiries, and Reviews:

Charities Amendment Bill

Inquiry into the future of inter-regional passenger rail in New Zealand

Long-term Insights Briefing: Preparing All Young People for Satisfying and Rewarding Lives

Fair chance for all: Breaking the cycle of disadvantage

Accessibility legislation

Inquiry into the future of inter-regional passenger rail in New Zealand

Review of adult decision making capacity law

Human Rights Amendment

Oranga Tamariki Disability Strategy

Accident Compensation (Access Reporting and Other Matters) Amendment Bill

Teacher Aide Funding Review

Consultation on schools' planning and reporting draft Regulations

Related Planning and Reporting Supports consultations

Education and Amendment Bill no3

b) Regional level submissions

These are submissions to local councils on relevant topics

Hamilton City Council - disability strategy

Franklin Local Board - Ray Fausett play space design

Hamilton City Council - CERF pedestrian and cycle way proposals



Parents of Vision Impaired (NZ) Inc Statement of Service Performance

For the year ended
30 June 2023

c) PVI representation on:

PVI supported a representative to attend the following relevant advisory groups and inquiries

Highest Needs Review Advisory Group
Royal Commission into Abuse into State Care Parent/Whānau group
ODI/Whaikaha Parent/Whānau Network wānanga
Access Matters Aotearoa Trust
Whaikaha Carer Support Working Group
Ministry of Health HCSS Service Continuity Working Group
DPMC and responses to Covid-19 / Covid-19 Disability Network Response Group
CPAG Health and Disability Research Interest Group
Whaikaha Community Responses to Cylcone Gabriel

5. Publications, Communications, and Promotion

PVI disseminated information, promoted PVI, and informed our members in the following ways:

Switched to Hubspot and updated our membership database
Email newsletters now sent via Hubspot
eVision uploaded to our website and emailed to members
PVI website a key site for information and linked to eVision and email newsletters
Facebook group and page utilised to connect parents and providing support and information
Ongoing engagement with BLENNZ and connecting with staff and parents
Contributions to academic publications on the topic of disability
SPEVI Conference presentation on parent experiences
BELS Professional Conversations with Education Staff presentation on parent experiences
Learning Support Network (LSN) Webinar presentation on parent experiences

6. Collaborative working

Continued involvement with the wider blind sector:

Collaboration with Kāpō Māori Aotearoa on International and National Conference Presentations and Research
Access Matters Aotearoa campaign for Accessibility Legislation
Blind Sector Network Aotearoa
BANZAT meetings via Board representation
Whaikaha/ODI parent/whānau network
PVI input into future of children's services with BLENNZ and BLVNZ
Aotearoa Collective parent programme co-design process with McKenzie Centre

How well did PVI do it?

- 1) 2022 AGM ran smoothly. PVI Board upskilled and continues to provide good governance
- 2) Members feel connected, supported and empowered
- 3) Funding secured for projects and to enable the continuation of PVI
- 4) Submissions received and information provided for national and regional level systems
- 5) Information disseminated to parents in a timely and accessible fashion. Electronic communications leading to increased engagement with parent members and increased promotion of PVI
- 6) Collaborative working relationships exist across networks and continue to be developed.

Is anyone better off?

- 1) Yes. PVI continues to be well governed by a functional and competent Board.
- 2) Yes. Parents supported and empowered to advocate for their child as a result of their conversations and communications with PVI.
- 3) Yes. Funding means PVI can continue to support parents and run our annual parent conference.
- 4) Yes. The needs of PVI families are before decision-makers at a national and a regional level.
- 5) Yes. Effective communication means parents are kept informed. There is an increase in connections across the membership and contributes to a sense of belonging. Facebook group membership and email list continues to grow steadily.
- 6) Yes. We are stronger together. Working collaboratively means PVI can continue to have long-term impact.



Parents of Vision Impaired (NZ) Inc

Statement of Financial Performance

For the year ended

30 June 2023

	Note	Actual This Year \$	Actual Last Year \$
Revenue			
Blind Low Vision NZ Operational Funding		160,000	154,000
Ministry of Health Funding		33,500	-
COVID - Communications Fund		-	60,000
Donations		856	775
Conference	1	14,250	991
Research Funding		9,867	19,733
Professional Services		7,220	3,883
Grants received	1	38,750	-
Bank Interest		-	195
Sundry Income		99	-
Total Revenue		264,542	239,578
Expenses			
Staff Remuneration	2	118,255	85,345
Governance	2	15,844	10,796
Staff Travel	2	23,277	4,810
Office Expenses	2	15,328	10,942
Conference	2	52,056	22,540
Depreciation	2	105	202
Other costs	2	51,300	19,098
Total Expenses		276,165	153,734
Surplus/(Deficit) for the Year		(11,623)	85,844



Parents of Vision Impaired (NZ) Inc
Statement of Financial Position

As at
30 June 2023

	Note	Actual This Year \$	Actual Last Year \$
Assets			
Current Assets			
Bank accounts and cash	3	154,653	175,003
Debtors and prepayments	3	9,495	3,172
GST receivable		225	-
Total Current Assets		164,373	178,175
Non-Current Assets			
Property, plant and equipment	4	114	219
Total Non-Current Assets		114	219
Total Assets		164,487	178,394
Current Liabilities			
Credit card payable		3,244	4,315
Trade and other payables	3	17,031	1,600
Income in Advance	3	10,204	13,357
GST payable		-	13,489
Total Current Liabilities		30,479	32,761
Total Liabilities		30,479	32,761
Total Assets less Total Liabilities (Net Assets)		134,008	145,633
Accumulated Funds			
Accumulated surpluses or (deficits)	5	80,988	92,611
Operating reserves	5	53,020	53,020
Total Accumulated Funds		134,008	145,632

This performance report has been approved by the Chairperson, Executive Officer and Treasurer, for and on behalf of Parents of Vision Impaired (NZ) Inc:

Chairperson:

Date:

02-02-2024

Executive Officer:

Date:

02-02-2024

Treasurer:

Date:

02-02-2024



Parents of Vision Impaired (NZ) Inc

Statement of Cash Flows

For the year ended
30 June 2023

	Actual This Year \$	Actual Last Year \$
Cash Flows from Operating Activities		
Cash was received from:		
Funding	195,112	233,793
Donations	856	775
Conference fees received	3,347	14,597
Grants	46,500	
Other income	17,186	1,550
Cash was applied to:		
Payments to suppliers and employees	283,351	157,060
Gifting Paul Manning Memorial Fund	-	274
Net Cash Flows from Operating Activities	(20,350)	93,381
Cash flows from Investing and Financing Activities		
Long term Saving	-	12,858
Cash was applied to:		
Payments to acquire property, plant and equipment	-	-
Net Cash Flows from Investing and Financing Activities*	-	12,858
Net Increase / (Decrease) in Cash	(20,350)	106,239
Opening Cash	175,003	68,764
Closing Cash	154,653	175,003
This is represented by:		
Bank Accounts and Cash	154,653	175,003



Parents of Vision Impaired (NZ) Inc

Statement of Accounting Policies

For the year ended
30 June 2023

Basis of Preparation

Parents of Vision Impaired (NZ) Inc has elected to apply PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not-For-Profit) on the basis that it does not have public accountability and has total annual expenses of equal to or less than \$2,000,000. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future.

Goods and Services Tax (GST)

All amounts are recorded exclusive of GST, except for Debtors and Creditors which are stated inclusive of GST.

Bank Accounts and Cash

Bank accounts and cash in the Statement of Cash Flows comprise cash balances and bank balances (including short term deposits) with original maturities of 90 days or less.

Accounting Policies

The following accounting policies have been employed in the preparation of the financial statements.

Grants and operational funding

Grants received are recognised in the Statement of Financial Performance as revenue when the conditions of the grant agreement have been met. Where there is no use or return condition the grant is recognised as income received. Grants received for which the requirements have not been met at balance date are shown as Grants Income in Advance under Current Liabilities in the Statement of Financial Position.

Donations

Miscellaneous donations, recoveries and registrations are recognised as revenue when received.

Fixed assets and intangibles

Fixed assets and intangibles are recorded at cost and are depreciated or amortised on a diminishing value basis. Fixed assets are not revalued.

Liabilities

General liabilities, other than provisions, are recognised when the goods and services to which they relate are received. Creditors are carried at the amount of cash which is required to settle those liabilities.

Depreciation and Amortisation

Fixed assets and Intangibles are depreciated so as to charge their cost or other acquisition value over their estimated useful life on a diminishing value basis.

Depreciation rates used are:

Computers & Software	48%
Printers	39.6%
Furniture & Fittings	20%
Motor Vehicles	26%
Web Site	50%

Changes in Accounting Policies



arents of Vision Impaired (NZ) Inc

Statement of Accounting Policies

For the year ended
30 June 2023

There have been no changes in accounting policies during the financial year (2022 - nil).

Related Party Transactions

Allowances are paid to Committee members for private vehicle use when appropriate and for incidental costs incurred in attending meetings. In addition, during the year, PVI has continued to receive the following "in kind" support from Blind Low Vision NZ:

- Administrative and accounting services

The basis of valuing this support has been reviewed this year and has been calculated as \$0. At balance date there is no amounts due.

Contingent Liabilities

There are no contingent liabilities at 30 June 2023 (2022 - nil).

Capital Commitments

There are no capital commitments at 30 June 2023 (2022 - nil).



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2023

Note 1 : Analysis of Revenue

Revenue Item	Analysis	This Year	Last Year
		\$	\$
Conference	Registration Fees	14,250	991
	Total	14,250	991

Revenue Item	Analysis	This Year	This Year
		\$	\$
Grants	NZ Lotteries Board	8,750	-
	Ministry of Social Development	30,000	-
	Total	38,750	-



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2023

Note 2 : Analysis of Expenses

Expense Item	Analysis	This Year \$	Last Year \$
Staff remuneration	Executive Office Salary	110,443	82,312
	KiwiSaver Employer Contributions	3,314	2,469
	Accident Compensation Levy	-	246
	Staff Expenses	949	-
	Staff Training & Development	3,549	314
	Staff Recruitment Costs		4
	Total	118,255	85,345

Expense Item	Analysis	This Year \$	Last Year \$
Governance	Accommodation & meals	11,548	7,221
	Air travel & transfers	3,666	1,045
	Incidental Allowances	630	314
	Private vehicle use		793
	Koha	-	1,424
	Total	15,844	10,796

Expense Item	Analysis	This Year \$	Last Year \$
Staff travel	Staff Travel Local	14,882	2,250
	Staff Accommodation & Meals	8,395	2,560
	Total	23,277	4,810

Expense Item	Analysis	This Year \$	Last Year \$
Office expenses	Office rent	3,914	261
	Telephone, Tolls & Internet	2,406	3,498
	Office Expense	460	270
	Printing, postage and stationery	2,600	1,304
	Insurance	1,341	1,327
	Bank Fees & Charges	205	131
	Review & Accounting	5,845	2,327
	Computer Expenses	416	985
	General Expenses	(1,859)	840
	Total	15,328	10,942

Expense Item	Analysis	This Year \$	Last Year \$
Other costs	eVision production costs	8,552	8,174
	Consultancy	230	-
	Research expense	6,362	-
	Bad debts	1,356	-
	Membership / Subscription Fees	1,281	1,486
	Plant & Equipment Hire	-	39
	Grants paid to other organisations/persons	19,491	3,435
	Events	978	1,080
	IRD Penalties	-	132
	Meetings	(3,497)	276
	Direct Funding costs	360	1,877
	Gifting Paul Manning Memorial Fund	-	274
	Donations & Koha	16,187	2,325
	Total	51,300	19,098



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2023

Note 2 : Analysis of Expenses

Expense Item	Analysis	This Year	Last Year
Conference	Accommodation & meals	\$ 29,854	\$ -
	Air travel & transfers	21,149	19,993
	Stationery/Venue Hire/Taxis	1,053	2,547
	Total	52,056	22,540

Expense Item	Analysis	This Year	Last Year
Depreciation	Computer	\$ 105	\$ 202
	Furniture & Fittings	-	-
	Website	-	-
	Total	105	202



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2023

Note 3 : Analysis of Assets and Liabilities

		This Year	Last Year
Asset Item	Analysis	\$	\$
Bank accounts and cash	ANZ Bank Account - Cheque	140,909	162,145
	ANZ Bank Account - Society Cheque	13,744	12,858
	ASB Bank Account- Dunedin Cheque	-	765
	Total	154,653	175,767
		This Year	Last Year
Asset Item	Analysis	\$	\$
Debtors and prepayments	Prepayment - Conference FY2024	9,495	-
	Ministry of Education	-	1,612
	Ministry of Social Development	-	1,560
	Total	9,495	3,172
		This Year	Last Year
Liability Item	Analysis	\$	\$
Income in advance	Conference fees 2022	-	13,357
	Conference fees 2023	2,454	-
	NZ Lottery Grant	7,750	-
	Total	10,204	13,357
		This Year	Last Year
Liability Item	Analysis	\$	\$
Trade and other payables	Review fees	3,000	-
	Accruals	1,600	1,600
	BLVNZ	8,536	-
	JRG Consultants Limited	3,824	-
	Xero	71	-
	Total	17,031	1,600



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2023

Note 4 : Property, Plant and Equipment

This Year					
Asset Class	Opening Carrying Amount	Purchases	Sales/Disposals	Current Year Depreciation and Impairment	Closing Carrying Amount
Computers (including software)	219	-	-	105	114
Total	219	-	-	105	114

Last Year					
Asset Class	Opening Carrying Amount	Purchases	Sales/Disposals	Current Year Depreciation and Impairment	Closing Carrying Amount
Computers (including software)	811	-	-	592	219
Total	811	-	-	592	219



arents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2023

Note 5: Accumulated Funds

This Year			
Description	Accumulated Surpluses or Deficits	Reserves	Total
Opening Balance	92,611	53,020	145,632
Surplus/(Deficit)	(11,623)	-	(11,623)
Closing Balance	80,988	53,020	134,008

Last Year			
Description	Accumulated Surpluses or Deficits	Reserves	Total
Opening Balance	7,532	53,020	60,552
Prior period adjustment	(765)	-	(765)
Surplus/(Deficit)	85,844	-	85,844
Closing Balance	92,611	53,020	145,632