



Parents of Vision Impaired (NZ) Inc

Performance Report

For the year ended
30 June 2024

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Parents of Vision Impaired (NZ) Inc

Entity Information

For the year ended
30 June 2024

Legal Name of Entity:	Parents of Vision Impaired NZ Inc
Other Name of Entity (if any):	PVI
Type of Entity and Legal Basis (if any):	Incorporated as a Charitable Trust under the Charitable Trust Act 1957 GST registration number: 61-804-692
Registration Number:	Charities Commission number: CC# 20913
Entity's mission and value statements:	
Our mission	To provide a community of support for parents and whānau of a vision-impaired person.
Our purpose	1.1 To empower parents and whānau to support their blind, deafblind, and vision-impaired children. 1.2 To improve the health, welfare, education, and social opportunities of vision-impaired children. 1.4 To promote, develop and maintain a nationwide support network. 1.5 To promote and provide ongoing communication for parents and parent support groups of vision-impaired children. 1.6 To foster communication and co-ordination of services between PVI, agencies and other 1.7 To be proactive in all areas and concerns related to vision impaired children and their 1.8 To be beneficial to the wider community.
Our values	PVI believes that: - blind, low vision and visually impaired persons and their families have the right to the same dreams, opportunities, and safeguards as all other citizens - all people are unique and different, and that each is capable of great things - all communities are able to fully include all blind, low vision and visually impaired persons and their families.
Our Guiding Principles	We develop and grow to better meet the needs of our membership. We recognise te Tiriti o Waitangi/Treaty of Waitangi as Aotearoa New Zealand's founding document. We acknowledge and fully support the Convention for the Rights of Person with Disabilities (CRPD) and the United Nations Declaration on the Rights of Indigenous Peoples (UNDRIP).
Strategic Goals 2020 - 2025	1. PVI families lead interdependent, fulfilled lives and realise their respective goals as parents, siblings and vision-impaired persons. 2. PVI families are connected to each other and to wider community supports. 3. PVI builds collaborative networks and continues to foster positive working relationships with external organisations. 4. PVI is a future-focused organisation that is adaptive and responsive to relevant changes.
Our Whakatauki	Ko te aka o toku mana kua herea mai rano mai te rangi ki te whenua A strand of my mana has been eternally tied from the heavens to the earth



Parents of Vision Impaired (NZ) Inc

Entity Information

For the year ended
30 June 2024

Our Partners

Blind Low Vision NZ
Blind and Low Vision Education Network New Zealand (BLENNZ)
The Ministry of Health, Ministry of Education, and Ministry of Social Development
The blind sector community, including the Blind Sector Network Aotearoa.
Ministry of Health Care in the Community Fund
Society

Entity Structure:

Main Sources of the Entity's Cash and Resources:

Blind Low Vision NZ
Lotteries Commission
Ministry of Health Care in the Community Fund
Te Pou Leadership Grant
Grants and donations
Fund raising efforts

Main Methods Used by the Entity to Raise Funds:

PVI applies for grants from various organisations.

Entity's Reliance on Volunteers and Donated Goods or Services:

The governing body of PVI are all volunteers.
PVI does accept donated goods and services

Additional Information:

Independent Auditor

BDO Wellington Audit Ltd, Wellington

Bankers

ASB Bank, Hamilton
ANZ Bank, Waikanae

Contact details

Physical Address:

59 Commerce Street, Frankton, Hamilton 3204

Postal Address:

PO BOX 5629, Frankton, Hamilton 3242

Phone/Fax:

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rgraham@pvi.org.nz
www.pvi.org.nz



<https://www.facebook.com/pvinz>
<https://www.facebook.com/groups/194420327255>



https://twitter.com/PVI_NZ



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2024

Note 1 : Analysis of Revenue

		This Year	Last Year
Revenue Item	Analysis	\$	\$
General grants	Blind Low Vision NZ	160,000	160,000
	Department of Internal Affairs	3,000	-
	Trust House Foundation	3,478	-
	Te Pūtahitanga o Te Waipounamu	15,000	-
	NZ Lottery Grant	19,250	8,750
	Ministry of Health	-	33,500
	Ministry of Social Development	-	30,000
	Total	200,728	232,250



Parents of Vision Impaired (NZ) Inc Statement of Service Performance

For the year ended
30 June 2024

Description of the Entity's Outcomes*:

What did PVI do?

1. Governance

Governance and Board related activities as follows:

- Held 2023 AGM with 4 Board members duly re-elected
- Held x6 Board meetings, both face to face (3, 5 November 2023, 23-24 February 2024) and Zoom (26 July 2023, 30 August 2023, 24 April 2024)
- Held 2023 SGM for changes to the Constituion to comply with the Institutional Societies Act
- Held Board training on Te Tiriti Feb 2023
- Supported Board members to attend external governance training

2. Support and advocacy

Advocacy and support provided directly to PVI families in the following ways:

- Emails of support written for parents
- Advice given on responding to exclusion and discrimination
- Employed x2 part-time staff to connect with parents and organise local events
- Information shared on a variety of relevant topics
- Individual interactions with parents via email, telephone, and direct messages
- Held a two-session new parent induction via Zoom
- Held a two-session information series on advocacy
- Planned (and paid deposits for) our 2024 Conference and AGM, 18-20 October, Christchurch).
- Held (and paid residual costs for) our 2023 Conference and AGM, 3-5 November, Wellington
- Noho-based whānau wānanga for Māori whānau – held in July 2023 (Taupō) and May 2024 (Auckland).

3. Applied for funding

Successful funding sourced as follows:

- Blind Low Vision Operational Grant \$160,000
- External contracts \$20,000
- Te Whai \$15,000
- Lotteries \$15,000

4. Systems-level Advocacy

PVI made a number of submission to national and local governing bodies.

In every submission PVI centres the needs of blind, deafblind, low vision and vision impaired children and young people, and their parents/whānau. Doing so ensures that decision makers are aware of and have the needs of our families in mind when creating and implementing policies and laws. In many instances we were the only group presenting specifically from a vision-related perspective, and the only group advocating on behalf of children with vision loss.

Submissions on relevent Bills, Inquiries, Plans and Reviews:

- 4th Universal Periodic Review: feedback on recommendations
 - Advisory group - review of Human Rights Act and health/disability consumers rights
 - Auckland Long Term Plan submission
 - Budget Policy 2024 and Oral presentation to Finance and Expenditure Committee on the Budget Policy
 - Climate Adaptation Inquiry
 - Clinical governance framework: collaborating for quality draft feedback
 - Consultation on draft Code of Insured Persons' Rights now open
 - Draft Government Policy Statement on land transport 2024 – Consultation document
 - Dunedin city council – submission on destination playgrounds
 - Feedback to Hamilton City Council on transportation options in the following areas: Hillcrest Road, Silverdale Road, Anglesea Road, Ellicot Road, Collins Roadcrossings, Ulster/Abbotsford Intersection Upgrade, Storey Avenue Safety Improvements, Clarkin Rd
 - Hamilton Long Term Plan
 - Immunisations: A Guide to the Strategic Approach to Immunisation in New Zealand from MOH
 - Inquiry into the 2023 General Election
 - Oral presentation to Hamilton City Council on roading/pedestrian/cycleway upgrades
 - Oral submission to the Social Services and Community Select Committee regarding the Accessibility for New Zealanders Bill
 - Royal Commission of Inquiry into COVID-19 Lessons Learned
 - Transport submissions for Hamilton City Council on pedestrian and bike paths
 - Written submission on plaverounds to Hamilton Citv Council
- PVI supported a representative to attend the following relevant advisory groups and inquiries
- National Clinical Network for Children's Eye Health
 - Royal Commission into Abuse into State Care Parent/Whānau group
 - ODI/Whaikaha Parent/Whānau Network
 - Whaikaha Carer Support Working Group
 - CPAG Health and Disability Research Interest Group
 - Ministry of Health HCSS Service Continuity Working Group

Parents of Vision Impaired (NZ) Inc Statement of Service Performance





For the year ended
30 June 2024

5. Publications, Communications, and Promotion

PVI disseminated information, promoted PVI, and informed our members in the following ways:
Hubspot keeps our membership database updated
Produced and delivered x4 eVision (June 2023, December 2023, March 2024, July 2024). We have also produced regular email newsletters which have been sent during the non-eVision months.
Maintained website, kept it up-to-date, and produced several blogposts.
Maintained a regular posting schedule on our Facebook page.
Seen increased membership to our Facebook group; this has been a core online site for parents to ask questions, interact, and share information.

6. Collaborations



Facebook group and page utilised to connect parents and providing support and information
PVI website a key site for information and linked to eVision and email newsletters
Ongoing engagement with BLENNZ and connecting with staff and parents
Contributions to academic publications on the topic of disability

Continued involvement with the wider blind sector:

Collaboration with Kāpō Māori Aotearoa on International and National Conference Presentations and Research
SPEVI Communities of Practice online workshop
Te Wānanga o Aotearoa; Disability Action Plan contributions
Youth Employability Aotearoa
VisAble Aotearoa
Invitations to speak to teaching support teams
Aotearoa Collective parent programme development
BANZAT; Board member (Justine)
Blind Sector Network Aotearoa (BSNA)
Whaikaha Carer Support team meetings to address issues
Child Poverty Action Group and Fairer Futures Coalition
NZ Carers and the Carers Alliance - ongoing collaboration and support.
BLENNZ Board Member (Justine)
Research Collaboration with Kāpō Māori Aotearoa
Parent/Family/Whānau network participation in consultation groups
Waikato Wellbeing Project Kaitiaki Advisory Board
Access Matters Aotearoa Trust

How well did PVI do it?

- 1) 2023 AGM and SGM ran smoothly. PVI Board upskilled and continues to provide good governance
- 2) Members feel connected, supported and empowered
- 3) Funding secured for projects and to enable the continuation of PVI
- 4) Submissions received and information provided for national and regional level systems
- 5) Information disseminated to parents in a timely and accessible fashion. Electronic communications leading to increased engagement with parent members and increased promotion of PVI
- 6) Collaborative working relationships exist across networks and continue to be developed.

Is anyone better off?

- 1) Yes. PVI continues to be well governed by a functional and competent Board.
- 2) Yes. Parents supported and empowered to advocate for their child as a result of their conversations and communications with PVI.
- 3) Yes. Funding means PVI can continue to support parents and run our annual parent conference.
- 4) Yes. The needs of PVI families are before decision-makers at a national and a regional level.
- 5) Yes. Effective communication means parents are kept informed. There is an increase in connections across the membership and contributes to a sense of belonging. Facebook group membership and email list continues to grow steadily.
- 6) Yes. We are stronger together. Working collaboratively means PVI can continue to have long-term impact.



Parents of Vision Impaired (NZ) Inc

Statement of Financial Performance

For the year ended
30 June 2024

	Note	Actual This Year \$	Actual Last Year \$
Revenue			
Donations, koha, bequests and other general fundraising activities		693	856
General grants		200,728	232,250
Membership fees and subscriptions		23,712	7,220
Revenue from commercial activities		-	-
Interest, dividends and other investment revenue	1	-	-
Other revenue		14,513	24,216
Total Revenue		239,646	264,542
Expenses			
Employee remuneration and other related expenses	2	124,850	141,532
Expenses related to commercial activities	2	103,748	91,615
Grants and donations made	2	3,151	35,678
Other expenses	2	20,445	7,340
Cost of providing services		252,194	276,165
Total Expenses		252,194	276,165
Surplus/(Deficit) for the Year		(12,548)	(11,623)



Parents of Vision Impaired (NZ) Inc
Statement of Financial Position

As at
30 June 2024

	Note	Actual This Year \$	Actual Last Year \$
Assets			
Current Assets			
Bank accounts and cash	3	117,225	154,653
Debtors and prepayments	3	20,691	9,495
GST receivable		1,370	225
Total Current Assets		139,286	164,373
Non-Current Assets			
Property, plant and equipment	4	2,572	114
Total Non-Current Assets		2,572	114
Total Assets		141,858	164,487
Current Liabilities			
Credit card payable		2,313	3,244
Trade and other payables	3	14,262	17,031
Income in Advance	3	500	10,204
GST payable		-	-
Total Current Liabilities		17,075	30,479
Total Liabilities		17,075	30,479
Total Assets less Total Liabilities (Net Assets)		124,783	134,008
Accumulated Funds			
Accumulated surpluses or (deficits)	5	68,440	80,988
Operating reserves	5	53,020	53,020
Total Accumulated Funds		121,460	134,008

This performance report has been approved by the Chairperson, Executive Officer and Treasurer, for and on behalf of Parents of Vision Impaired (NZ) Inc:

Chairperson:

Date:

Executive Officer:

Date:

Treasurer:

Date:



Parents of Vision Impaired (NZ) Inc

Statement of Cash Flows

For the year ended
30 June 2024

	Actual This Year \$	Actual Last Year \$
Cash Flows from Operating Activities		
Cash was received from:		
Funding	160,000	195,112
Donations	693	856
Conference fees received	9,013	3,347
Grants	39,228	46,500
Other income	29,212	17,186
Cash was applied to:		
Payments to suppliers and employees	273,117	283,351
Gifting Paul Manning Memorial Fund	-	-
Net Cash Flows from Operating Activities	(34,971)	(20,350)
Cash flows from Investing and Financing Activities		
Long term Saving	-	-
Cash was applied to:		
Payments to acquire property, plant and equipment	2,457	-
Net Cash Flows from Investing and Financing Activities*	(2,457)	-
Net Increase / (Decrease) in Cash	(37,428)	(20,350)
Opening Cash	154,653	175,003
Closing Cash	117,225	154,653
This is represented by:		
Bank Accounts and Cash	117,225	154,653



Parents of Vision Impaired (NZ) Inc

Statement of Accounting Policies

For the year ended

30 June 2024

Basis of Preparation

Parents of Vision Impaired (NZ) Inc has elected to apply PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not-For-Profit) on the basis that it does not have public accountability and has total annual expenses of equal to or less than \$2,000,000. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future.

Goods and Services Tax (GST)

All amounts are recorded exclusive of GST, except for Debtors and Creditors which are stated inclusive of GST.

Bank Accounts and Cash

Bank accounts and cash in the Statement of Cash Flows comprise cash balances and bank balances (including short term deposits) with original maturities of 90 days or less.

Accounting Policies

The following accounting policies have been employed in the preparation of the financial statements.

Grants and operational funding

Grants received are recognised in the Statement of Financial Performance as revenue when the conditions of the grant agreement have been met. Where there is no use or return condition the grant is recognised as income received. Grants received for which the requirements have not been met at balance date are shown as Grants Income in Advance under Current Liabilities in the Statement of Financial Position.

Donations

Miscellaneous donations, recoveries and registrations are recognised as revenue when received.

Fixed assets and intangibles

Fixed assets and intangibles are recorded at cost and are depreciated or amortised on a diminishing value basis. Fixed assets are not revalued.

Liabilities

General liabilities, other than provisions, are recognised when the goods and services to which they relate are received. Creditors are carried at the amount of cash which is required to settle those liabilities.

Depreciation and Amortisation

Fixed assets and Intangibles are depreciated so as to charge their cost or other acquisition value over their estimated useful life on a diminishing value basis.

Depreciation rates used are:

Computers & Software	48%
Printers	39.6%
Furniture & Fittings	20%
Motor Vehicles	26%
Web Site	50%

Changes in Accounting Policies



arents of Vision Impaired (NZ) Inc

Statement of Accounting Policies

For the year ended

30 June 2024

There have been no changes in accounting policies during the financial year (2023 - nil).

Related Party Transactions

Allowances are paid to Committee members for private vehicle use when appropriate and for incidental costs incurred in attending meetings.

In addition, during the year, PVI has continued to receive the following "in kind" support from Blind Low Vision NZ:

- Administrative and accounting services

The basis of valuing this support has been reviewed this year and has been calculated as \$0. At balance date there is no amounts due.

Contingent Liabilities

There are no contingent liabilities at 30 June 2024 (2023 - nil).

Capital Commitments

There are no capital commitments at 30 June 2024 (2023 - nil).



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2024

Note 2 : Analysis of Expenses

Expense Item	Analysis	This Year \$	Last Year \$
Employee remuneration and other related expenses	Executive Office Salary	107,311	110,443
	KiwiSaver Employer Contributions	3,219	3,314
	Staff Expenses	283	949
	Staff Training & Development	145	3,549
	Staff Travel Local	11,196	14,882
	Staff Accommodation & Meals	2,696	8,395
	Total	124,850	141,532

Expense Item	Analysis	This Year \$	Last Year \$
Expenses related to commercial activities	Accountancy Fees	1,295	2,845
	Audit Fees	2,575	3,000
	Bank Fees & Charges	43	205
	IRD Penalties	181	-
	Bad Debts Expense	-	1,356
	Board - Food and Beverage	333	1,882
	Board - Travel	1,567	3,666
	Board - Accommodation and Room hire	1,980	9,666
	Board - Training and Resources	10,330	-
	Board - General Expenses	244	630
	Computer Expenses	1,124	416
	Conference Expenses	58,830	52,056
	Consultancy	965	230
	Direct Funding costs	480	360
	Freight & Courier	-	181
	General Expenses	5,569	(1,859)
	Insurance	1,435	1,341
	Meetings	1,436	(3,497)
	Membership / Subscription Fees	1,702	1,281
	Office Expense	257	460
	Postage	310	785
	Printing & Stationery	993	1,634
	Publications & Newsletter	8,848	8,552
	Rent	-	3,914
	Telephone, Tolls & Internet	2,199	2,406
	Depreciation	1,052	105
	Total	103,748	91,615

Expense Item	Analysis	This Year \$	Last Year \$
Grants and donations made	Donations & Koha	1,412	16,187
	Grants paid to other organisations/persons	1,739	19,491
	Total	3,151	35,678

Expense Item	Analysis	This Year \$	Last Year \$
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Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2024

Note 2 : Analysis of Expenses				
Other expenses	Events	13,394		978
	Research Expense	7,051		6,362
	Total	20,445		7,340



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2024

Note 3 : Analysis of Assets and Liabilities

Asset Item	Analysis	This Year \$	Last Year \$
Bank accounts and cash	ANZ Bank Account - Cheque	98,758	140,909
	ANZ Bank Account - Society Cheque	18,467	13,744
	Total	117,225	154,653
Asset Item	Analysis	This Year \$	Last Year \$
Debtors and prepayments	Prepayment - Conference FY2024	-	9,495
	Prepayment - Conference FY2025	18,966	-
	Accounts receivable	1,725	-
	Total	20,691	-
Liability Item	Analysis	This Year \$	Last Year \$
Income in advance	Conference fees 2024	500	-
	Conference fees 2023	-	2,454
	NZ Lottery Grant	-	7,750
	Total	500	10,204
Liability Item	Analysis	This Year \$	Last Year \$
Trade and other payables	Review fees	3,000	3,000
	Accruals	1,600	1,600
	BLVNZ	8,398	8,536
	Vaughan Park Anglican Centre	1,264	-
	JRG Consultants Limited	-	3,824
	Xero	-	71
	Total	14,262	17,031



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2024

Note 4 : Property, Plant and Equipment

This Year					
Asset Class	Opening Carrying Amount	Purchases	Sales/Disposals	Current Year Depreciation and Impairment	Closing Carrying Amount
Computers	114	2,467	-	822	1,759
Mobile phone	-	1,043	-	230	813
Total	114	3,510	-	1,052	2,572

Last Year					
Asset Class	Opening Carrying Amount	Purchases	Sales/Disposals	Current Year Depreciation and Impairment	Closing Carrying Amount
Computers (including software)	219	-	-	105	114
Total	219	-	-	105	114



Parents of Vision Impaired (NZ) Inc

Notes to the Performance Report

For the year ended
30 June 2024

Note 5: Accumulated Funds

This Year			
Description	Accumulated Surpluses or Deficits	Reserves	Total
Opening Balance	80,988	53,020	134,008
Surplus/(Deficit)	(12,548)	-	(12,548)
Closing Balance	68,440	53,020	121,460

Last Year			
Description	Accumulated Surpluses or Deficits	Reserves	Total
Opening Balance	92,611	53,020	145,632
Surplus/(Deficit)	(11,623)	-	(11,623)
Closing Balance	80,988	53,020	134,008



BDO Wellington Audit Limited

Placeholder for Independent Assurance Practitioner's Review Report